Google Scholar Indexing for Institutional Repositories

Presentation for Couperin consortium October 2021

Monica Westin, Google Scholar

Overview

- 1. How Google Scholar indexes repositories
- 2. Collaboration among HAL and Google Scholar
- 3. The crucial role of accurate metadata for indexing
- 4. How to ensure best possible metadata on the HAL platform
- 5. How to ensure best possible metadata on the DSpace platform
- 6. How to check your repository's coverage in Scholar
- 7. Additional guidelines and resources
- 8. Questions and discussion

How Google Scholar indexes repositories

How the Google Scholar indexing system works

- The Scholar indexing system crawls the entire web looking for scholarly publications: articles, books, reports, theses, conference proceedings, preprints ...
- The indexing system identifies scholarly content, determines each item's bibliographic metadata, and groups all versions of an item together with this metadata in search results



We try to make repositories visible worldwide

- For uniquely held items (e.g. dissertations), repository content is the primary link



Showing the best result for this search. See all results

[PDF] sissa.it \longrightarrow \leftarrow Access link

 For formally published articles, repository content appears as the access link and/or in "All XX versions"

Directed complete poset models of T₁ spaces

<u>D Zhao</u>, X Xi - ... Proceedings of the Cambridge Philosophical Society, 1018 - cambridge.org A poset model of a topological space X is a poset P such that the subspace Max (P) of the Scott space ΣP is homeomorphic to X, where Max (P) is the set of all maximal points of P. Every T 1 space has a (bounded complete algebraic) poset model. It was, however, not known whether every T 1 space has a directed complete poset model and whether every sober T 1 space has a directed complete poset model whose Scott topology is sober. In this paper we give a positive answer to each of these two problems. For each T 1 space X, we ...

☆ 99 Cited by 1 Related articles All 4 versions





What Scholar needs for indexing repository publications

- Access to crawl the site
- Way to find all urls for articles-- usually sitemap for repositories
- Bibliographic information in the form of machine-readable metadata tags ("metatags"), on by default for DSpace repositories past version 1.7

Bibliographic metatags tell the Scholar indexing system what the metadata for an article is: title, author, publication date, etc.

"Citation_pdf_url" metatag tells the indexing system which file to associate with this metadata

са	talytic subunit (PhK-T) plays a critical role in regulation of glycogen
	bilization in developing lung">
	name="citation author" content="Liu, Li">
<meta< td=""><td>name="citation_author" content="Rannels, Stephen R."></td></meta<>	name="citation_author" content="Rannels, Stephen R.">
<meta< td=""><td>name="citation_author" content="Falconieri, Mary"></td></meta<>	name="citation_author" content="Falconieri, Mary">
<meta< td=""><td>name="citation_author" content="Phillips, Karen S."></td></meta<>	name="citation_author" content="Phillips, Karen S.">
<meta< td=""><td>name="citation_author" content="Wolpert, Ellen B."></td></meta<>	name="citation_author" content="Wolpert, Ellen B.">
<meta< td=""><td>name="citation_author" content="Weaver, Timothy E."></td></meta<>	name="citation_author" content="Weaver, Timothy E.">
<meta< td=""><td>name="citation_publication_date" content="1996/05/17"></td></meta<>	name="citation_publication_date" content="1996/05/17">
<meta< td=""><td>name="citation_journal_title" content="Journal of Biological Chemistry"></td></meta<>	name="citation_journal_title" content="Journal of Biological Chemistry">
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View source code from repository item page to view metatags

Right click or keyboard command to "View Page Source," depending on your browser

Search HTML

"citation" to

source for

metatags

view



Search Repository

Repositório do ISPA / Psicologia da Saúde / PSAU - Artigos em revistas nacionais

Back Forward Reload	Author:	Pimenta, Filipa Leal, Isabel Perrira Maroco, Jolio	
Save As Print Cast Translate to English	Keywords:	Valor Saude Fumadores Ex-fumadores Exata	
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	Issue Date:		
	Publisher:	Sociedade Portuguesa de Psicologia da Saúde	
	Citation:	Psicologia, Saúde & Doenças, 10 (2), 217-225	
	Abstract:	O presente estudo pretende averiguar se pessoas con diferentes comportamentos de consumo de tubaco valorizam s tua estudo de forma discorpante, é igualmente objectivo desta investigação adaptar a Escala de Valor da Saúde (Lau, Hartman, & Ware, 1986) à população Portuguese. Para tal aplicou-se o mistrumento a uma amostra de 380 estudantes univensitários (fumadores regulares, casionais e exfumadores). Os resultados demonstram que pessoas com diferentes padrões de consumo tabágico atribuem um valor elevado à sua asiado: en estudo as demonstram de aplicou-se o setudo das camanostra de 380 estudantes univensitários (fumadores regulares, casionais e exfumadores). Os resultados demonstram que pessoas com diferentes padrões de consumo tabágico atribuem um valor elevado à sua asiado: en estudo atribuento diferenças significativas entre do sensio superior, esta escala não é adequate traista para medir a variáveir em questão	
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<meta name="citation_journal_title" content="Biologia, Saúde & amp; Doenças" />
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Collaboration among HAL and Google Scholar - and role of repository administrators

HAL & Google Scholar teams have long collaborated

- HAL and Google Scholar teams have been working closely for many years
- We collaborate closely on indexing related features & infrastructure
- This collaboration has been very successful in ensuring broad coverage of French repositories, increasing global visibility for French research outputs
- We continue to work together to ensure repositories are indexed comprehensively and accurately as scale of repository content grows exponentially

Role of repository administrators

- Accurate & effective indexing requires both platform and repository level effort
- In the rest of the slides, we present what repository administrators can do to make sure hosted articles are indexed well
 - Focus on automated, sustainable approaches rather than manual fixes, which are increasingly difficult at the scale of most current institutional repositories

The crucial role of accurate metadata for indexing

Inaccurate metatags prevent indexing

- Indexing in Scholar requires accurate metatags
 - e.g. the order of author metatags in the HTML source controls the author order that appears in Scholar search results.
- Incorrect metadata results in unhappy authors & items not ranked as they should be due to missing citations.
- The indexing system automatically detects sites with frequent metadata errors and stops including them.

Metatags need to match the version of record:

PSICOLOGIA, SAÚDE & DOENÇAS, 2009, 10 (2), 217-225

ADAPTAÇÃO E ESTUDO DA ESCALA DE VALOR DA SAÚDE

Filipa Pimenta¹, Isabel Leal^{1,2} & João Maroco^{1,2}

¹Unidade de Investigação em Psicologia e Saúde, I&D ² ISPA

RESUMO: O presente estudo pretende averiguar se pessoas com diferentes comportamentos de consumo de tabaco valorizam a sua saúde de forma discrepante; é igualmente objectivo desta investigação adaptar a Escala de Valor da Saúde (Lau, Hartman, & Ware, 1986) à população Portuguesa. Para tal aplicou-se o instrumento a uma amostra de 380 estudantes universitários (fumadores regulares, ocasionais e exfumadores). Os resultados demonstram que pessoas com diferentes padrões de consumo tabágico atribuem um valor elevado à sua saúde, não existindo diferenças significativas entre os três grupos (F=1,594; p=0,205). O estudo das características psicométricas do

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<meta content="Pimenta, Filipa" name="citation_author"/>
<meta content="Leal, Isabel Pereira" name="citation_author"/>
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<meta content="Psicologia, Saúde & Doenças" name="citation_journal_title"/>
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<meta content="https://repositorio.ispa.pt/handle/10400.12/1089" name="citation_abstract_html_url"/>
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<meta content="https://repositorio.ispa.pt/bitstream/10400.12/1089/1/PSD%202009%2010%282%29%20217-225.pdf" name="citation_pdf_url"/>
<meta content="Valor; Saúde; Fumadores; Ex-fumadores; Escala; Value; Health; Smokers; Ex-smokers; Scale; article" name="citation_keywords"/>
<meta content="Sociedade Portuguesa de Psicologia da Saúde" name="citation_publisher"/>
<meta content="Adaptação e estudo da escala de valor da saúde" name="citation_title"/>

Common metatag errors for repository publications

- Incorrect date listed in publication date metatags, most commonly listing the online/upload date as the publication date
- Missing authors in citation_author metatags, most commonly only including authors from institution or only listing the first author of a publication
- Incorrect author order, most commonly adding author(s) from the institution first

How to ensure best possible metadata on the HAL platform

HAL metadata best practices begins with deposit

- Metadata automation at deposit helps avoid common metadata errors
- Add DOI at upload whenever available
 - Adding DOI initially retrieves metadata from Crossref for improved accuracy
- When DOI doesn't exist, metadata can be extracted from uploaded PDF directly

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Metadata: what HAL repository administrators can do

- Reviewing metadata for possible errors, including any occasional errors caused by automated metadata extraction from PDFs
- Ensuring accurate metadata for items without DOIs, especially where library is hosting the version of record, e.g. theses and dissertations

How to ensure best possible metadata on the DSpace platform

Fixing common DSpace metadata issues

- Several common errors can often be fixed systematically via code patches or platform upgrades
 - Online/upload date listed as publication date in metatags
 - Incorrect author order in author metatags
- Other common metadata errors currently require manual corrections, e.g. missing authors in author metatags

Incorrect publication dates in citation_date metatag

- Test by comparing date citation_date tag with date in the version of record. If date listed in citation_date tag is later than the version of record, likely online date is being used as publication date.
- Systematic fix: patch for DSpace repositories available at https://github.com/DSpace/DSpace/pull/2294.patch
 - More information here: <u>https://jira.duraspace.org/browse/DS-4104</u>

Incorrect author order in citation_author metatags

- Systematic fix: If using DSpace versions 5.0, 5.1, 5.2, and 5.3, patch for DSpace repositories available at

https://github.com/DSpace/DSpace/pull/999

- More information here: <u>https://jira.duraspace.org/browse/DS-2679</u>
- Upgrading to DSpace v5.4 or above will also fix this problem
- Manual fix: Adjust author metatag order to match author order in the version of record

Checking your repository's coverage

How to do a Scholar coverage check for your repository: What **doesn't** work

- The result count of searching your repository site ("site:XXX") is not an accurate indicator of Scholar coverage
- This is because the number listed in Scholar search results for a site only applies to the primary links — and as described earlier, the repository content is often not the primary link (in "All XX versions")



How to do a coverage check for your repository: what **does** work

- Search in Scholar for titles of several dozen
 randomly selected items across the repository and see if these papers are included
 - Be sure to check the "All XXX versions" link as well, as often the repository version will not be the primary link

Google Scholar	"3D sound scattering by rigid barriers in the vicinity of tall buildings"
Articles	
Any time	3D sound scattering by rigid barriers in the vicinity of tall buildings
Since 2019	L Godinho, J António, A Tadeu - Applied Acoustics, 2001 - Elsevier
Since 2018	The boundary element method (BEM) is used to evaluate the acoustic scattering of a three
Since 2015	dimensional (3D) sound source by an infinitely long rigid barrier in the vicinity of tall
Custom range	buildings. The barrier is assumed to be non-absorbing and the buildings are modeled as an infinite barrier. The calculations are performed in the frequency domain and time signatures are obtained by means of inverse Fourier transforms. The 3D solution is obtained by means
Sort by relevance	of Fourier transform in the direction in which the geometry does not vary. This requires
Sort by date	☆ 55 Cited by 53 Related articles All 7 versions

3D sound scattering by rigid barriers in the vicinity of tall buildings <u>L</u> Godinho, J António, A Tadeu - Applied Acoustics, 2001 - Elsevier The boundary element method (BEM) is used to evaluate the acoustic scattering of a threedimensional (3D) sound source by an infinitely long rigid barrier in the vicinity of tall buildings. The barrier is assumed to be non-absorbing and the buildings are modeled as an ... ☆ 99 Cited by 53 Related articles

3D sound scattering by rigid barriers in the vicinity of tall buildings L Godinho, J Antonio, A Tadeu - Applied Acoustics, 2001 - elibrary.ru

The boundary element method (BEM) is used to evaluate the acoustic scattering of a threedimensional (3D) sound source by an infinitely long rigid barrier in the vicinity of tall buildings. The barrier is assumed to be non-absorbing and the buildings are modeled as an ... 99

3D sound scattering by rigid barriers in the vicinity of tall buildings L Godinho, J António, A Tadeu - 2001 - estudogeral.sib.uc.pt The boundary element method (BEM) is used to evaluate the acoustic scattering of a threedimensional (3D) sound source by an infinitely long rigid barrier in the vicinity of tall buildings. The barrier is assumed to be non-absorbing and the buildings are modeled as an

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Additional Scholar indexing guidelines and resources

Google Scholar guidelines and resources for repositories

1. Google Scholar inclusion guidelines & troubleshooting guidelines

https://scholar.google.com/intl/en/scholar/inclusion.html#indexing

https://scholar.google.com/intl/en/scholar/inclusion.html#troubleshooting

2. "Indexing Repositories: Pitfalls & Best Practices" presentation from 2015 Open Repositories conference

https://www.or2015.net/wp-content/uploads/2015/06/or-2015-anurag-google-scholar.pdf

Final thoughts

- Repositories are a crucial pathway for scholarly access
 - But what can't be discovered can't be built upon
- Platform automation for accurate metadata is key for sustainable, scalable repositories
- We need to work together to help researchers everywhere advance from a shared frontier of knowledge

Thank you for joining us! Questions?

mwestin@google.com